

er terms and Addendum. address the

3, India.

Deshpande

) Limited



E & TIME OF SUBMISSION

n of Financial Assets and

pursuant to the notice issued to sell the same on \*AS IS as detailed hereunder and section 13(4) of the said Act through e-auction platform

| Rs.)                    | Date/Time of e-Auction            |
|-------------------------|-----------------------------------|
| ount                    |                                   |
| is One Crore (and Only) | 30.12.2017 11.00 am to 01.00 noon |
| 12,15,000/- (Fifteen    |                                   |
| 000/- (Fifty            |                                   |

ny. However, the intending put on auction and claims/ constitute and will not be ld with all the existing and or shall not be responsible

ion before submitting their 11.00 am to 5.00 pm. ED\* Payable at \*CAPITAL

l to get the e copies of the uments viz. i) Copy of the ) viz. self-attested copy of UPLOADING SCANNED AFTER DULY FILLED UP

Bid Documents, Training/ ulf Petrochem building, -9821690968, Help Line d Officer: Mr. Amrit Pal ing hours from Monday

uring of \*CAPITAL FIRST

Documents (mentioned in l bidder who is not able to nts through online mode uctions.com) on/ before ID & Password of their ) and/ or approval of the

(mentioned above) or its me will automatically get closed. The bidder who shall be declared as a

eration and the EMD of istful bidder shall have to y the Authorised Officer id upon in writing by and ount already deposited all have no claim/ right in

o the date of e-Auction. blem and the interested

so all the statutory/ non- ect any or all offer(s) or

s Web Portal of M/s. C1

lder will be responsible uested to ensure that ble to circumvent such

and ancillary expenses d with interest and cost. Sd/- Authorised Officer Capital First Limited

**FEDCO**  
BUILDING STRONG CONNECTIONS

**FEEDBACK ENERGY DISTRIBUTION COMPANY LIMITED**

CIN-U40300DL2012PLC244113

Regd Office: 311, 3<sup>rd</sup> Floor, Vardhaman Plaza,, Pocket 7, Plot No. 6, Sector 12, Dwarka, New Delhi-110078, Delhi, INDIA

Head Office: 15<sup>th</sup> Floor, Tower 9B, DLF Cyber City, Phase – III, Gurgaon 122 002, Haryana, INDIA

Corporate Office: B Zone, Ground Floor, Fortune Towers, Dhubaneswar - 751023, ODISHA

Head Office - Board: +91 124 4169100 || Fax: +91 124 4169155

E-mail: secretarial@feedbackinfra.com || Website: www.fedco.co.in

**Statement of unaudited standalone financial results for the six months period ended on 30 September 2017**

| Sr No.  | Particulars  | ₹ In Lacs                  |                            |
|---|--|----------------------------|----------------------------|
|   |  | As on 30/09/2017 Unaudited | As on 30/09/2016 Unaudited |
| 1   | Income from Operations   | 26,997                     | 24,698                     |
| 2   | <b>Expenses</b>  |                            |                            |
| 3   | Direct expenses  | 21,678                     | 18,842                     |
| 4   | Employee benefits expense  | 1,770                      | 1,245                      |
| 5   | Depreciation and amortization expense  | 994                        | 908                        |
| 6   | Other expenses   | 707                        | 2,266                      |
| 7   | <b>Total Expenses (3+4+5+6)</b>  | <b>25,150</b>              | <b>23,261</b>              |
| 8   | Net Profit / (Loss) for the period (before Other Income, Interest Tax, Exceptional and/or Extraordinary items) (1-7) | 1,847                      | 1,437                      |
| 9   | Other Income   | 69                         | 66                         |
| 10  | Net Profit / (Loss) for the period (before Interest, Tax, Exceptional and/or Extraordinary items) (8-9)              | 1,917                      | 1,503                      |
| 11  | Interest Expense   | 1,439                      | 1,066                      |
| 12  | Exceptional Items  | -                          | -                          |
| 13  | Net Profit / (Loss) for the period (before Tax and/or Extraordinary items) (10-11-12)                                | 478                        | 437                        |
| 14  | Tax expense  | 168                        | (7)                        |
| 15  | Net Profit / (Loss) for the period after tax (before Extraordinary items) (13-14)                                    | 310                        | 444                        |
| 16  | Extraordinary Items  | -                          | -                          |
| 17  | Net Profit / (Loss) for the period after tax (After Extraordinary items) (17-16)                                     | 310                        | 444                        |
| <b>Other comprehensive income:</b>  |  |                            |                            |
| 18  | Items that will never be reclassified to the Statement of Profit and Loss (net of tax)                               | -                          | -                          |
| 19  | Total comprehensive income for the period  | 310                        | 444                        |
| <b>Disclosure as per Regulation 52(4) of SEBI (LODR) Regulations 2015</b> |  |                            |                            |
|   | Paid up Equity Share Capital   | 2,700                      | 2,500                      |
|   | Reserves (excluding Revaluation Reserve)   | 4,707                      | 2,760                      |
|   | Net worth  | 7,407                      | 5,260                      |
|   | Paid up Debt Capital / Outstanding Debt  | 18,614                     | 17,037                     |
|   | Outstanding Redeemable Preference Shares   | -                          | -                          |
|   | Debt Equity Ratio*   | 2.51                       | 3.24                       |
|   | Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations)                                     |                            |                            |
|   | 1. Basic:  | 1.15                       | 1.78                       |
|   | 2. Diluted:  | 1.15                       | 1.78                       |
|   | Capital Redemption Reserve   | -                          | -                          |
|   | Debt Redemption Reserve  | 1,250                      | -                          |
|   | Debt Service Coverage Ratio (DSCR) *   | 2.02                       | 2.26                       |
|   | Interest Service Coverage Ratio (ISCR) *   | 2.02                       | 2.26                       |

The Present credit ratings issued by CARE Rating is **CARE BBB+ (SO)**. There has been improvement in the ratings from **CARE BBB-(SO)** to **CARE BBB+ (SO)**.

The Asset Cover available is ₹ 352.80 Crore as on September 30, 2017 which is 219% and is adequate as per the terms of issue of NCDs.

The previous due date of payment of interest in case of Non-Convertible Debentures was November 30, 2017 & the same was paid on time and the next due date of payment of interest is December 31, 2017.

The Debenture Trustees (IDBI Trusteeship Services Limited) have taken note of the contents of Regulation 52(4) of the Regulations.

\* Notes 1: Adopted definition for Ratios:

Debt Equity Ratio = Total Debt / (Paid Up Share Capital + Reserves & Surplus)

ISCR = Earning before Interest, Depreciation and after Tax / Interest Expense

DSCR = Earning before Interest, Depreciation and after Tax / (Interest Expense + Net Loan Repayment)

Notes 2:

- The above is an extract of the half yearly financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 (as amended). The half yearly financial results are available on the Stock Exchange website [www.bseindia.com](http://www.bseindia.com) and on the Company's website [fedco.co.in](http://fedco.co.in)
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 12 December 2017. The limited review has been carried out by the Statutory Auditors. The limited review report does not contain any observation which would have an impact on the results of the half year ended 30<sup>th</sup> Sept 2017.
- The Company adopted the Indian Accounting Standards (Ind AS) effective 1<sup>st</sup> April, 2017 (transition date 1<sup>st</sup> April, 2016) and accordingly, the financial results for half year ended 30<sup>th</sup> Sept, 2017 have been prepared in accordance with recognition and measurement principles laid down in the Ind AS 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India.
- The Ind AS compliant figures for the half year ended 30<sup>th</sup> Sept, 2016 are not required for limited review or an audit in line with SEBI Circular dated, 10<sup>th</sup> August, 2016. However, the Management has exercised necessary due diligence to ensure that such financial results provide a true and fair view.
- The Statement does not include Ind AS compliant results for previous year ended 31<sup>st</sup> March, 2017 as the same are not mandatory as per SEBI's Circular dated 10<sup>th</sup> August, 2016.
- Figures of the previous half year have been regrouped and reclassified to conform to the classification of current period, wherever considered necessary.
- The reconciliation between Financials results for the half year ended 30<sup>th</sup> Sept 2016 have not been given here as the Company has not published and also not required to submit financial results to the stock exchange for the said period

For and on Behalf of Board of Director

Sd/-  
**Devtoth Chaturvedi**  
Managing Director

Date: December 12, 2017